

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Areu Studios, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 83-2606650

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

3133 Continental Colony Parkway SW  
Atlanta, GA 30331

Number, Street, City, State & ZIP Code

Fulton

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Areu Studios, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Areu Studios, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Areu Studios, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 29, 2020**  
MM / DD / YYYY

**X /s/ Ozzie Areu**

Signature of authorized representative of debtor

**Ozzie Areu**

Printed name

Title **Manager**

**18. Signature of attorney**

**X /s/ Cameron M. McCord**

Signature of attorney for debtor

Date **October 29, 2020**

MM / DD / YYYY

**Cameron M. McCord 143065**

Printed name

**Jones & Walden, LLC**

Firm name

**699 Piedmont Avenue NE  
Atlanta, GA 30308**

Number, Street, City, State & ZIP Code

Contact phone **404-564-9300**

Email address **info@joneswalden.com**

**143065 GA**

Bar number and State

**Fill in this information to identify the case:**Debtor name **Areu Studios, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adam Keen		Professional Services				\$122,500.00
AT&T 2300 Parklake Center Dr Tucker, GA 30084		Internet Service				\$1,979.00
Cinelease 10 Southwoods Pkwy #100 Atlanta, GA 30354						\$387,777.00
Clayton Robert Barker III Law Offices of Robert Barker 4779 Sedberry Hill Court SE Atlanta, GA 30339		Professional Services				\$25,386.00
Cushman & Wakefield 1180 Peachtree Street NE #3100 Atlanta, GA 30309						\$7,500.00
Develop LLC		Professional Services (April - October)				\$35,000.00
ECS, Inc. 15351 West 109th Street Lenexa, KS 66219						\$4,899.00
Endavo Media & Communications 3423 Piedmont Rd NE Atlanta, GA 30305						\$65,912.00
Eric Cape		Investor Loan				\$110,000.00

Debtor **Areu Studios, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Green Fern Tree Service 1310 Northshore Drive Roswell, GA 30076						\$5,750.00
Humana 500 West Main Street Louisville, KY 40202						\$6,540.00
Johnson Controls 1350 Northmeadow Pkwy #100 Roswell, GA 30075						\$56,220.00
Mary Propes MFVDPR, LLC Charleston, SC 29492		Investor Loan				\$350,000.00
Mike Phelps		Investor Loan				\$110,000.00
Miriam Miras		Investor Loan				\$290,000.00
Palmer Productions 2023 S. Westgate Avenue Los Angeles, CA 90025		Unpaid Compensation (July, August, September, October)				\$50,000.00
Rene Jongsman 2828 Peachtree #2801 Atlanta, GA 30305		Investor Loan				\$125,000.00
Rinehart Security & Consulting 2451 Cumberland Pkwy, SE Atlanta, GA 30339						\$131,501.00
Sophia Hellena (Lynch)		Unpaid Compensation (June, July, August, September, October)				\$52,083.00
Spot on Content LLC 6787 West Tropicana, Suite 233 Las Vegas, NV 89103		Investor Loan				\$187,500.00

Adam Keen

AT&T  
2300 Parklake Center Dr  
Tucker, GA 30084

Cinelease  
10 Southwoods Pkwy #100  
Atlanta, GA 30354

Clayton Robert Barker III  
Law Offices of Robert Barker  
4779 Sedberry Hill Court SE  
Atlanta, GA 30339

Corporate Creations Network In  
2985 Gordy Parkway, 1st Floor  
Marietta, GA 30066

Cushman & Wakefield  
1180 Peachtree Street NE #3100  
Atlanta, GA 30309

Develop LLC

ECS, Inc.  
15351 West 109th Street  
Lenexa, KS 66219

Endavo Media & Communications  
3423 Piedmont Rd NE  
Atlanta, GA 30305

Eric Cape

Green Fern Tree Service  
1310 Northshore Drive  
Roswell, GA 30076

Humana  
500 West Main Street  
Louisville, KY 40202

Johnson Controls  
1350 Northmeadow Pkwy #100  
Roswell, GA 30075

Lawrence & Bundy LLC  
1180 W. Peachtree St NW #1650  
Atlanta, GA 30309

Mary Propes  
MFVDPR, LLC  
Charleston, SC 29492

Mike Phelps

Miriam Miras

Palmer Productions  
2023 S. Westgate Avenue  
Los Angeles, CA 90025

Rene Jongsman  
2828 Peachtree #2801  
Atlanta, GA 30305

Rinehart Security & Consulting  
2451 Cumberland Pkwy, SE  
Atlanta, GA 30339



Sohonet  
12950 Culver Blvd, Suite 100  
Los Angeles, CA 90066

Sophia Hellena (Lynch)

Spot on Content LLC  
6787 West Tropicana, Suite 233  
Las Vegas, NV 89103

ULINE  
12575 Uline Drive  
Pleasant Prairie, WI 53158

VSC Fire Security  
1780 Corporate Drive, Ste 425  
Norcross, GA 30093

**United States Bankruptcy Court  
Northern District of Georgia**

In re **Areu Studios, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Areu Studios, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**October 29, 2020**

Date

**/s/ Cameron M. McCord**

**Cameron M. McCord 143065**

Signature of Attorney or Litigant  
Counsel for **Areu Studios, LLC**

**Jones & Walden, LLC**

**699 Piedmont Avenue NE**

**Atlanta, GA 30308**

**404-564-9300 Fax: 404-564-9301**

**info@joneswalden.com**